

BELFORD NORTH METROPOLITAN DISTRICT
SPECIAL BOARD MEETING AND FINAL DETERMINATION TO ISSUE OR REFUND
GENERAL OBLIGATION INDEBTEDNESS
AGENDA

Board of Directors:	Term Expires:
Kevin J. Smith, President	May 2022
Lawrence Jacobson; Secretary/Treasurer	May 2022
Andrew Klein, Assistant Treasurer/Assistant Secretary	May 2022
VACANT,	May 2023
VACANT	May 2023

DATE: October 16, 2020

TIME: 10:00 a.m.

PLACE: 4100 E. Mississippi Ave, #500, Denver, CO 80246

NOTE: Due to the ongoing threat of the COVID-19 pandemic, and to preserve the health, safety and welfare of the public, Board members, consultants and members of the public are encouraged to participate by teleconference or by computer/tablet by utilizing the following information:

URL link: [Join Microsoft Teams Meeting; https://teams.microsoft.com/l/meetup-join/19%3ameeting_YTBmMjQxMWMtZWU2OC00YmNiLWFiMTUtNTJiMWU3NTY0MDMy%40thread.v2/0?context=%7b%22tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_YTBmMjQxMWMtZWU2OC00YmNiLWFiMTUtNTJiMWU3NTY0MDMy%40thread.v2/0?context=%7b%22tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d)
By Telephone: [+1 720-547-5281](tel:+17205475281) United States, Denver (Toll) Conference ID: 182 950 920#

I. Call to Order/Approve Agenda/Confirm Meeting Location and Posting of Meeting Notices

II. Present Conflicts of Interest

III. Financial Items

IV. Legal Items

A. Discussion and Possible Action Regarding:

1. Final determination to issue limited tax general obligation bond indebtedness by Belford North Metropolitan District comprised of its Limited Tax General Obligation Bonds Series 2020A and its Limited Tax General Obligation Bonds Series 2020B in the estimated, aggregate principal amount of \$45,000,000 (collectively, the “2020 Bonds”), and approve the execution and delivery of certain documents related thereto including by the adoption of a parameters resolution authorizing the execution and delivery by officers of Belford North Metropolitan District of an Indenture of Trust for each such series, a Bond Purchase Agreement, a Continuing Disclosure Agreement, a Capital Pledge Agreement with Belford South Metropolitan District and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the preparation and use of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain

- determinations with respect to the 2020 Bonds to an identified Sale Delegate (enclosed)
2. Identify and authorize Board members to approve and execute documents and other items related to the proposed 2020 Bonds
 3. Ratify past actions of Directors, consultants and others related to the 2020 Bonds
 4. Approve Engagement with Sherman & Howard as Bond Counsel and Waiver of Conflict of Interest (enclosed)
 5. Approve Engagement with D.A. Davidson & Co. as Bond Underwriter
 6. Approve Engagement with Metrostudy to Perform Market Study
 7. Approve Public Improvements Funding Agreement and Assignment with 470
 8. Compark LLC and Compark South LLC (enclosed)
 9. Approve Amended and Restated Public Improvements Funding Agreement with Compark South LLC and Century Holdings (enclosed)
 10. Approve Off-Site and Other Public Improvements Funding Agreement with Compark South LLC and Century Holdings (enclosed)
 11. Approve Ratify Actions Related to Amended and Restated Service Plan
 12. Approve Amended and Restated Intergovernmental Agreement with Town of Parker
 13. Approve Debt Allocation Agreement between Belford North and Belford South Metropolitan Districts
 14. Approve Master Intergovernmental Agreement between Belford North and Belford South Metropolitan Districts
 15. Approve Other Items Related to 2020 Bond Issue and Public Improvement Funding and Construction

V. Director's Items

- A. Other
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VI. Manager Items

- A. Consider Approval of August 25, 2020 Special Meeting Minutes (enclosed)
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VII. Other Items

- A. Confirm Quorum for November 24, 2020 at 11:00 a.m.
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VIII. Adjournment

NOTE: The Next Special Board meeting is scheduled for November 24, 2020 (Public Hearing) at 11:00 a.m.