

**NOTICE OF MEETING  
AND FINAL DETERMINATION TO ISSUE OR REFUND GENERAL OBLIGATION INDEBTEDNESS  
BELFORD NORTH METROPOLITAN DISTRICT  
TOWN OF PARKER, DOUGLAS COUNTY, COLORADO**

**NOTICE IS HEREBY GIVEN** that the Board of Directors (the “Board”) of Belford North Metropolitan District, Town of Parker, Douglas County, Colorado (the “District”), will meet in special session at 4100 E. Mississippi Ave, #500, Denver, CO 80246, on Friday, the 16<sup>th</sup> day of October, 2020, at the hour of 10:00 a.m.

Due to the ongoing threat of the COVID-19 pandemic, and to preserve the health, safety and welfare of the public, Board members, consultants and members of the public are encouraged to participate by teleconference or by computer/tablet by utilizing the following information:

URL link: [https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_YTBmMjQxMWMtZWU2OC00YmNiLWFiMTUtNTJiMWU3NTY0MDMy%40thead.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d;](https://teams.microsoft.com/l/meetup-join/19%3ameeting_YTBmMjQxMWMtZWU2OC00YmNiLWFiMTUtNTJiMWU3NTY0MDMy%40thead.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d;)  
By Telephone: 1-720-547-5281; Conference ID: 182 950 920#.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District may make a final determination to issue limited tax general obligation bond indebtedness comprised of its Limited Tax General Obligation Bonds Series 2020A and its Limited Tax General Obligation Bonds Series 2020B in the estimated, aggregate principal amount of \$45,000,000 (collectively, the “2020 Bonds”), and approve the execution and delivery of certain documents related thereto including by the adoption of a parameters resolution authorizing the execution and delivery by officers of Belford North Metropolitan District of an Indenture of Trust for each such series, a Bond Purchase Agreement, a Continuing Disclosure Agreement, a Capital Pledge Agreement with Belford South Metropolitan District and the trustee, and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the preparation and use of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain determinations with respect to the 2020 Bonds to an identified Sale Delegate. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**BELFORD NORTH METROPOLITAN  
DISTRICT, DOUGLAS COUNTY,  
COLORADO**

By: *Bob Blodgett*, District Manager

Posted at one public place within the boundaries of the District and/or on the District’s public website no less than 24 hours prior to the meeting.